





# **Appraisal Service**

# Appraisal Service

- 100 year history
- Today
  - Clients represent 70% of RER 100 revenue
  - \$45 billion+ (OEC) appraised
  - 2,700,000 individual units
  - 3,800 locations throughout U.S., Canada & U.K.

# Appraisal Service

### Client Data



~\$1.2B /month

### Rouse Valuation Engine

40,000 unique make/models marked to market every month

#### Equipment unit match

Category	Forklifts Hi-Reach	
Subcat	4500#-8000#	
Make	Caterpillar	
Model	TL642	
AB Cost	82,043	

	Retail	OLV	Auction
2018	97,959	83,069	68,178
2017	95,662	80,197	64,732
2016	84,094	72,157	60,220
2015	71,870	62,927	53,984
2014	62,435	53,574	44,713
2013	55,461	46,149	36,837
2012	47,503	39,135	30,766
2011	40,119	32,653	25,187
2010	34,786	29,371	23,957
2009	27,566	25,720	23,875

**Auction Data** 



~\$300M /month

## **Rouse Crane Clients**

### Crane Rental Companies And Construction Contractors

- Maxim Crane Works
- NCSG Crane & Heavy Haul Services
- B&G Crane Service (prior to acquisition by Maxim)
- ENTREC Corporation
- AmQuip Cranes (prior to PE transaction)
- RMS Cranes
- Ainscough Crane Hire

- Imperial Crane Services, Inc.
- Allegiance Crane & Equipment
- Mr. Crane and Inquipco Crane
- Circle 8 Crane
- Bay Crane
- Kiewit Corporation
- Burkhalter Rigging (prior to Barnhart acquisition)
- Magnum Crane Service



























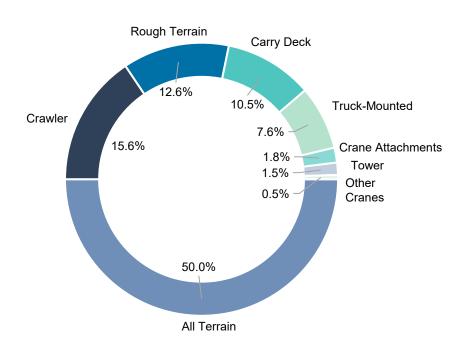


# **Crane Appraisal Statistics**

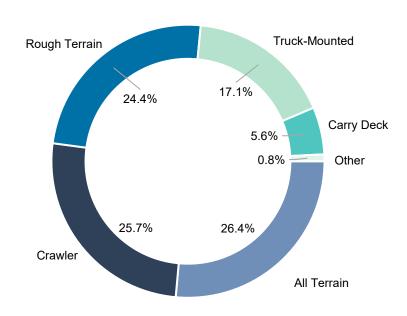
**\$4.0 billion** of assets appraised across crane equipment categories in 2019.

Collected **\$500 million** of sales across crane equipment categories in 2019.

### **Crane Appraisal Assets**



### Crane Sales Collected





# **Rouse Analytics**

**Rental Rate & Utilization Benchmark Reporting** 

2021

# What Our Clients Say About Us



### **Matt Flannery**

President & CEO, United Rentals

"Rouse has long been an important partner for United Rentals, and the broader equipment rental industry, helping us leverage critical data to make better tactical and strategic decisions."



#### **Brad Barber**

President & CEO, H&E Equipment
Services

"The services offered by Rouse, and more specifically the data they supply for our equipment rental business, are invaluable to our company. Not only do they provide clean, accurate, actionable data in ways our business can use it, they also do so with a sense of urgency and professionalism that is unrivaled. In my career, I have never worked with a more forward-thinking and pleasant team"



#### **Grant Adams**

VP & GM of Company Owned Distribution, Komatsu America Corporation

"Rouse [Analytics] enabled us to better understand what was really happening in our market and develop a long-term strategy based on facts and data rather than anecdotes and gut feel. Rouse Sales has helped us save an enormous amount of time, turn our fleet faster, and drastically improve profitability."



#### John Johnson

Vice President, CAT Rental Store, Holt of CA

"Rouse Services has been a game changer for the rental industry. Utilizing their software gives us a lot more knowledge at our fingertips which has enabled us to make better informed decisions to drive profitable revenue growth in rental and used equipment. A professional group of employees dedicated to customer satisfaction with industry leading technology."



### Doug Dougherty

CEO, Cooper Equipment Rentals

"Rouse has provided incredible value in its strategic partnership with the industry. The access to aggregated competitive data to benchmark our performance has enabled Cooper Equipment Rentals to maximize opportunities in each of our distinct markets and further support our expansion efforts across Canada."



### **David McNicholas**

CEO, AFI Group

"Rouse has been a long-term partner of AFI since our move to ABL banking in 2013. Throughout this time their industry knowledge, experience and know-how has provided AFI with important information to manage our assets successfully. We are looking forward to working with them on their upcoming UK Benchmarking service."



### **Adam Berry**

COO, Berry Companies

"We have found the Rouse Analytics dashboard to be powerful and intuitive. It has unearthed the insights we have needed to navigate the increasingly unpredictable environment. Their team has been knowledgeable and flexible in their approach and we wish we would have come on board sooner."

# Rouse Analytics – About Us



### Nightly Datafeeds

\$63 billion of fleet OEC \$25 billion rental transactions \$\approx\$ 60% of North American Rental Market

### Market Insights

Pricing Benchmarks
Fleet Performance Benchmarks
Supply / Demand Trends
Reporting & Analytics



- Connections with 35+ rental ERPs
- Data cleansing and normalization
- Calculation of benchmarks in compliance with regulatory guidelines
- · Best-in-class reporting tools
- Outstanding customer support

### Rouse Analytics Clients 242 U.S. Companies

#### Large General Rental (6)

- United Rentals
- Ahern Rentals

- Sunbelt Rentals
- Sunstate Equipment

- Herc Rentals
- H&E Equipment Services

#### Independents / Specialty (1 of 2, 109)

- A&E Equipment Rentals
- A to Z Equipment Rentals
- A Tool Shed Rentals
- AAA Rent-All
- Able
- Action Rentals
- Admar Supply
- Aggreko
- All Star Equipment Rentals
- American Rentals
- Amos Metz Rentals & Sales
- Arrow Lift
- Asheville Hwy Rental
- Atlantic Aerials
- Atlantic Lift Systems
- Aspen Rent-All
- B&M Equipment
- Badger Rental Services

- Best Line Equipment
- Big Orange Rental
- Black Diamond Equipment Rental
- Blue Eagle Rentals
- Bottom Line Equipment
- Briggs Equipment
- Bullet Rental & Sales
- Butler Rental & Sales
- C&E Rentals
- Casale Rent-All
- Champ Rentals
- ChaseCo Rental
- Chet's Rent-All
- City Rentals
- Contractors Rental Corporation
- Craneworks
- Crown Equipment Rental Co. Inc.
- Custom Truck One Source

- D & B Rental
- Decker Tool Rental
- Defatte Equipment
- Delta Material Handling
- Diamond Rental
- Dot's Rentals & Sales
- Duke Company
- Durante Equipment
- Durante Rentals
- East Tenn Rent-Alls
- Ecco Equipment
- Equipment Depot
- G&W Equipment
- GM Equipment Corp
- George's Tool Rental
- Great Plains Equipment Rental
- Great Southern Equipment Company

### Rouse Analytics Clients 242 U.S. Companies

#### Independents / Specialty (2 of 2, 109)

- Hamlin Equipment Rental
- Heavy Equipment Rentals of Texas
- Herc-U-Lift
- High Reach 2
- Howe Rental and Sales
- Iron Oak Services
- JJ Curran
- JPS Equipment
- KMC Forklift Service Inc.
- LaLonde Equipment
- Lano Equipment
- Leavitt Machinery
- Lewistown Rental
- Lift Inc.
- Lincoln Contractors Supply
- LoneStar Forklift Inc.
- Louisiana Lift and Equipment
- Maxim Crane
- Mid Country Machinery

- Midway Rentals and Sales
- Naumann/Hobbs Material Handling
- One Source
- ORE Rentals
- Partner Rentals
- PDQ Rentals
- Power Rents
- Priority Equipment Rental
- Pro Star Rental
- Prosource Machinery LLC
- R&R Rentals
- Rabern Rentals
- Rental Equipment Investment Corp.
- Rental Guys
- Rental Men
- Rental One
- Rental Works of Maryland
- River City Equipment Rental & Sales
- Rocky Hill Equipment Rentals

- Runyon Equipment Rental
- Service Rentals and Supplies
- Sims Crane & Equipment Co.
- Skyworks of Virginia
- Sterling Crane
- Sun Rental Center (Ohio)
- Synergy Equipment
- Tejas Equipment Rental
- Temp Power
- Time Savers Aerials
- Trinity Equipment Rentals
- True Value Rental of Greensboro
- Tyler Rentals
- Vandalia Rental
- W.O. Grubb
- Weathers Rental Center
- West Coast Equipment
- Worldwide Machinery

# Rouse Analytics Clients 242 U.S. Companies

#### Caterpillar (39)

- Altorfer CAT
- Blanchard Machinery
- Boyd CAT
- Butler CAT
- Carolina CAT
- Carter Machinery
- Cashman
- Cleveland Brothers
- Cresco Rentals
- Empire CAT
- Fabick CAT
- Foley Equipment CAT
- Foley Inc. CAT

- Gregory Poole CAT
- Hawthorne CAT
- Holt CAT
- Holt of CA
- HO Penn
- JA Riggs
- Kelly Tractor CAT
- Louisiana Machinery
- MacAllister Machinery
- Milton CAT
- Mustang CAT
- NC Machinery
- NMC CAT

- Ohio CAT
- Puckett Machinery
- Quinn Company
- Ring Power
- Stowers CAT
- Thompson Machinery
- Thompson Tractor
- Wagner CAT
- Warren CAT
- Western States
- Wheeler CAT
- Yancey Brothers
- Ziegler CAT

### Case / Volvo (16)

- Alta Equipment
- Ascendum Machinery
- ASCO
- CLM Equipment
- Cowin Equipment
- Groff Tractor & Equipment
- Highway Equipment
- Hills Machinery

- McClung-Logan Equipment Co.
- Power Equipment
- RPM Machinery
- Southeastern Equipment
- Titan Machinery
- Vantage Equipment
- VCES Volvo
- Wilson Equipment

#### John Deere (17)

- 4Rivers Equipment
- Beard Equipment
- CL Boyd
- Dobbs Equipment
- Doggett
- Erb Equipment
- Five Star Equipment
- Flint Equipment
- Honnen Equipment

- · James River Equipment
- Jesco
- Meade Equipment
- Murphy Tractor & Equipment Co.
- RDO Equipment
- Stribling
- West Side Tractor
- Yellowhouse Machinery

### Rouse Analytics Clients 242 U.S. Companies

#### Komatsu (12)

- Bramco
- Columbus Equipment
- General Equipment & Supplies
- Kirby Smith Machinery
- Komatsu Equipment Company
- Linder Industrial Machinery
- Modern Machinery
- Power Motive
- Road Machinery
- Road Machinery & Supplies
- Roland Machinery
- Tractor & Equipment Co.

#### Bobcat (8)

- Berry Companies
- Bobcat of St. Louis / Acme Ops Bobcat
- DJM Equipment
- Emery Equipment
- Garden State Bobcat
- Leppo Rents
- Smith Bros. Contracting Equipment
- Target Rentals

#### Other (9)

- Cisco Equipment (Link-Belt)
- Company Wrench (Kobelco)
- Doggett Toyota Lift
- Ewald Kubota
- Heavy Machines (Liebherr)
- Hugg & Hall Equipment
- Illinois Truck and Equipment (Kobelco)
- Rexco Equipment
- Wheeler Material Handling (Yale)

### Onboarding (26)

- ABC Equipment Rental
- Action Rental and Sales
- Allingham Corp.
- Apex Hesperia Rentals
- APi Supply Lifts
- Chadwick-Baross (Volvo)
- Diamond Tool
- F&M MAFCO
- General Steel Crane

- Gonzales Trading
- Grand Rental Station (Tennessee)
- Hightower Equipment
- Luby Equipment (Case)
- Minutemen Rentals
- Mountain Crane Service
- PacWest Trading
- Perco Rentals
- Shafer Equipment Company

- Sound Heavy Machinery
- Southeast Industrial Equipment
- Superior Rigging and Erecting
- TNT Crane & Rigging
- Trekker Tractor (Case)
- United Site Services
- WC Tractor
- West Ashley Tool & Rental

### Rouse Analytics Clients 28 Canadian Companies

#### National (5)

- United Rentals
- Sunbelt Rentals

- Herc Rentals
- Cooper Equipment

Sterling Crane

#### Central Canada (12)

- Broadline Equipment
- GTA Equipment Rentals
- Hub Equipment
- Lift Depot
- Location Multi-Équipements Inc.
- Location d'Outils GM Inc.
- Lou-Tec
- Oaken Equipment
- Ontario Rental & Supply
- Stephenson's
- Simplex
- Battlefield CAT

#### Western Canada (7)

- A & B Tool Rental
- Double R Rentals
- Finning CAT
- Great West Equipment
- Leavitt Machinery Canada
- Rental Network
- Sabre Rentals

### Onboarding (4)

- Aggreko
- Alpa Equipment
- HRR Rentals
- Robertson Rent All

# Rouse Analytics Crane Participation

### Crane (7)

- Maxim
- Sterling
- W.O. Grubb

- Sims Equipment
- Custom Truck
- Craneworks / Rentalworks

- TNT Crane
- Mountain Crane Service
- Superior Rigging & Erecting

### Crane Dealers (6)

- Holt Crane
- Kirby Smith
- Pinnacle Crane
- Ring Power Crane

- Doggett Crane
- Cowin

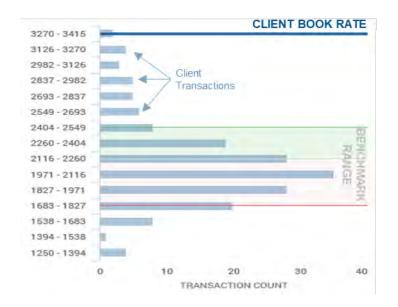
### Integrating (2)

- Allingham Crane
- General Steel Crane & Rigging

# Rouse Analytics – Key Use Cases

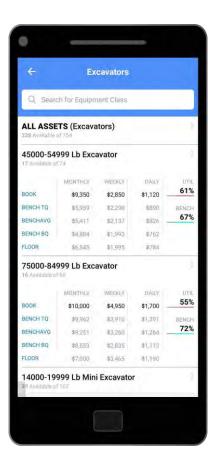
### **Management**

- Clients compare historical pricing, utilization and yearover-year growth to the industry to understand how they are positioned and how effectively they are executing on their strategies
- Clients utilize Rouse Analytics data to understand how company book rates and achieved rates compare to the historical benchmark range of rates for the industry
- Clients compare their sales teams' historical performance on price to industry benchmarks

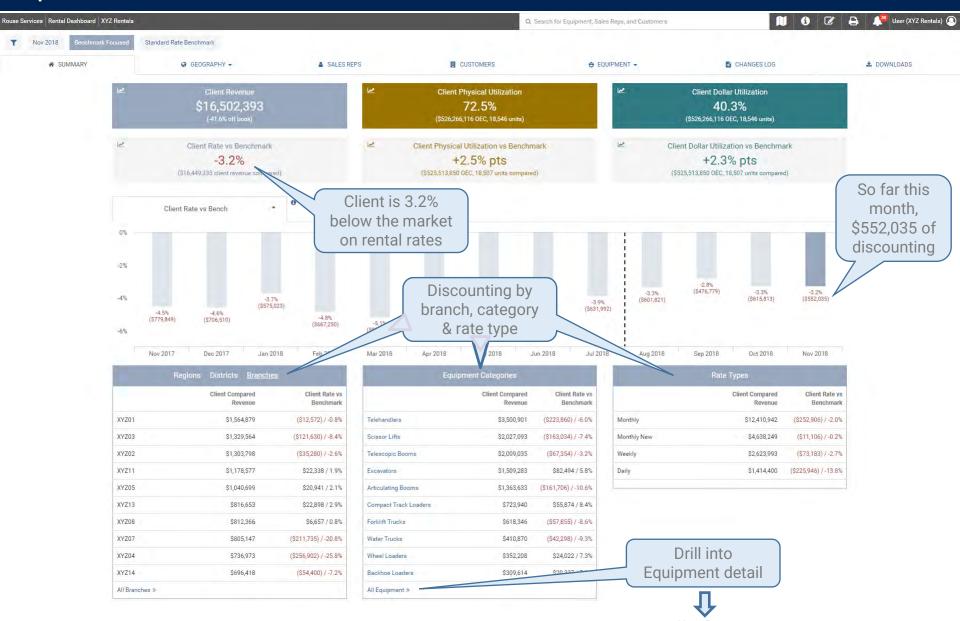


#### Field

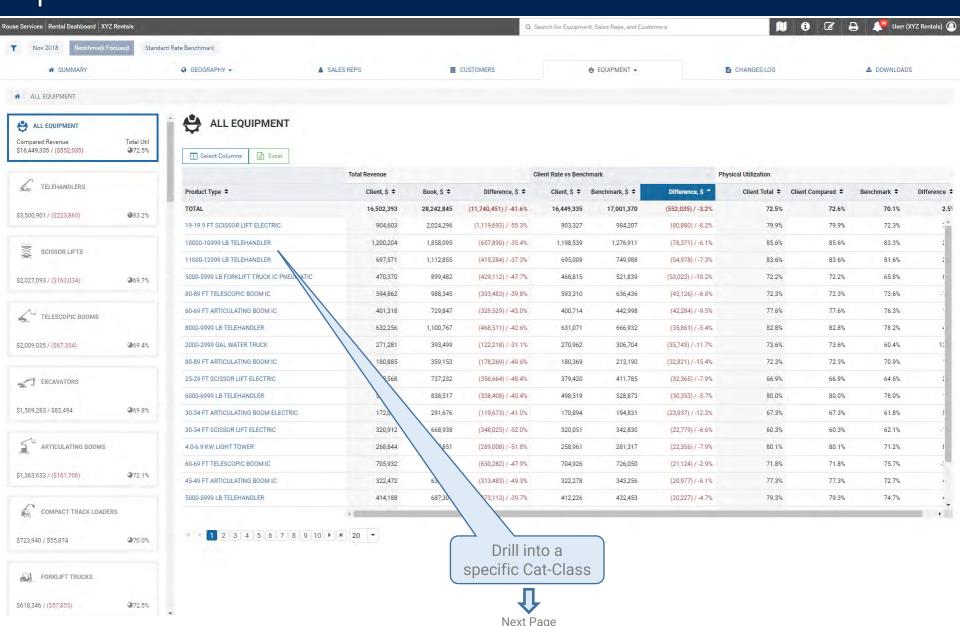
 Quickly access company book rates, average rates, availability and utilization, as well as comparisons to industry benchmarks



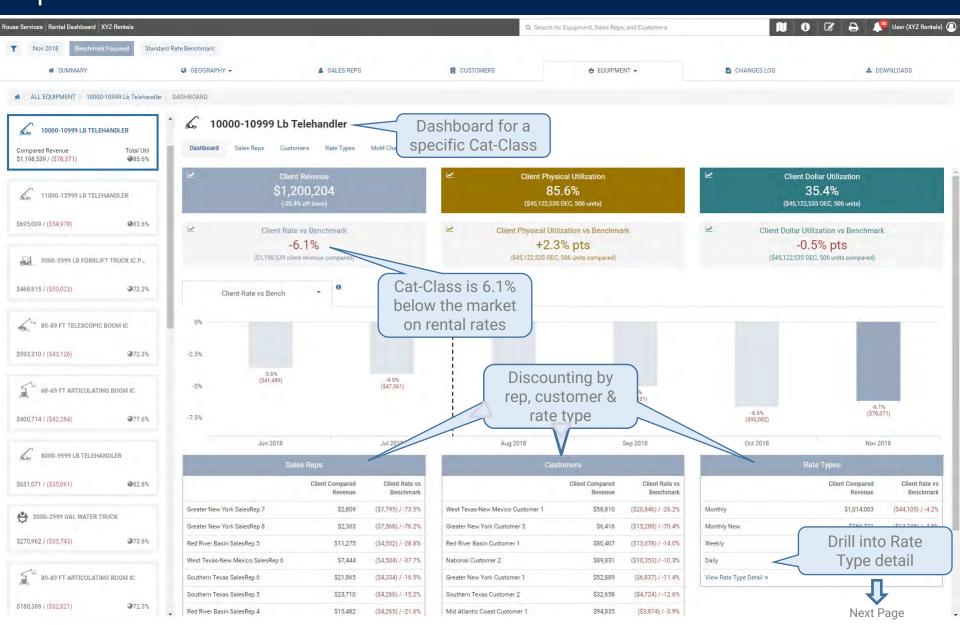
# Company Performance Dashboard



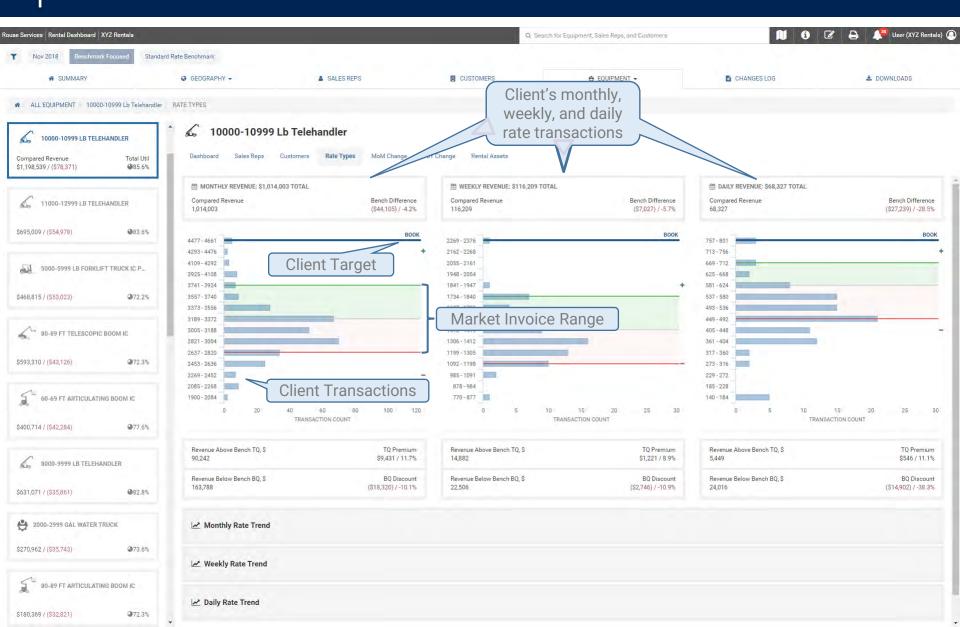
# Cat-Class Level Detail



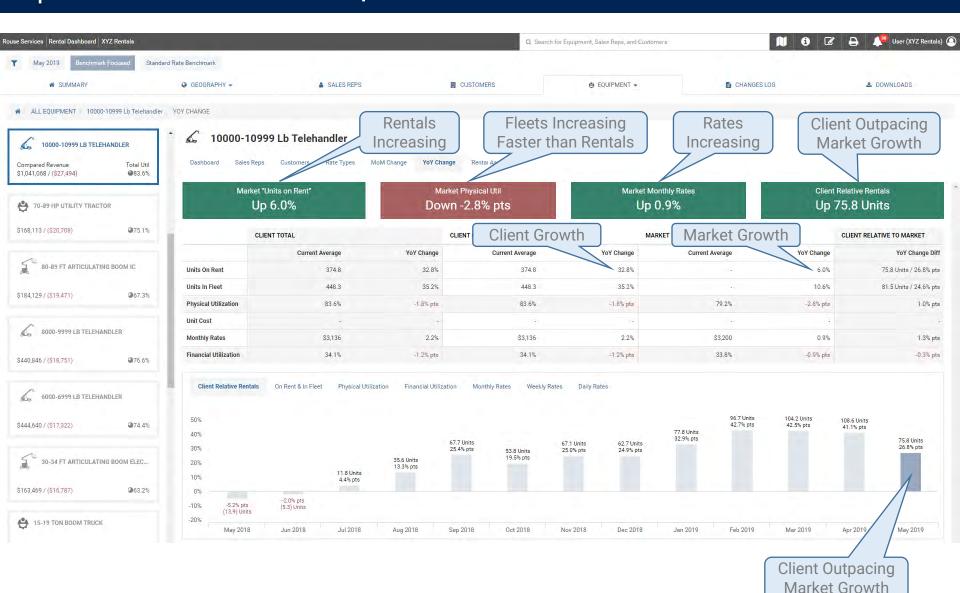
# Cat-Class Performance Dashboard



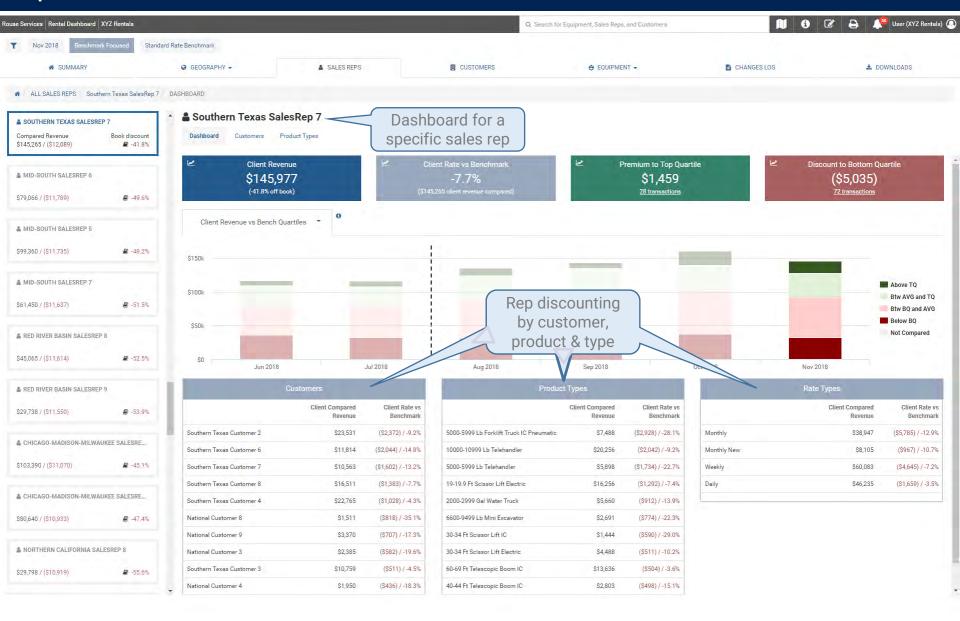
# Transaction-Level Rate Performance



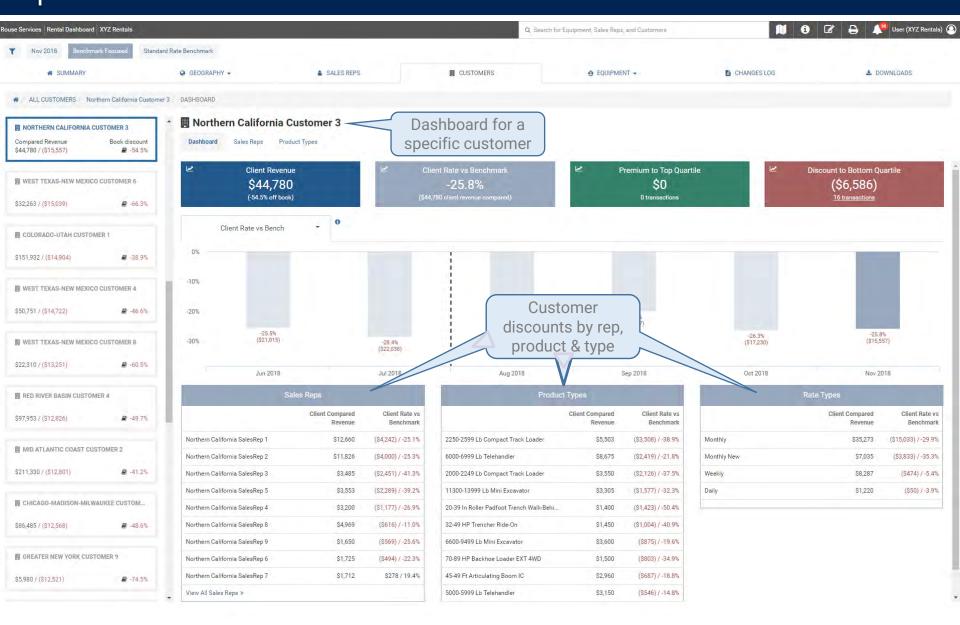
# Cat-Class Level Comparisons to Market Growth



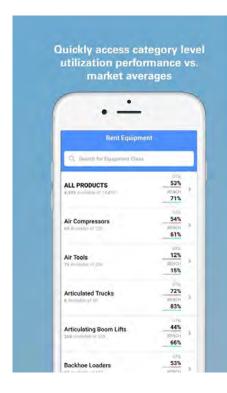
# Sales Rep Performance Dashboard

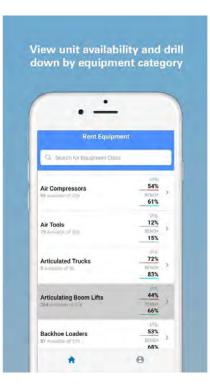


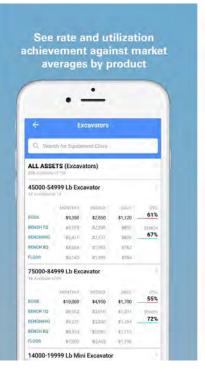
# Customer Performance Dashboard



# Rouse Rental Mobile App

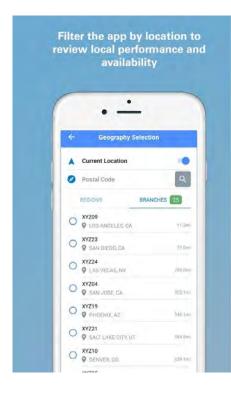


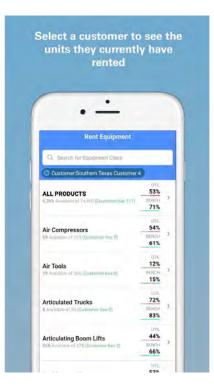


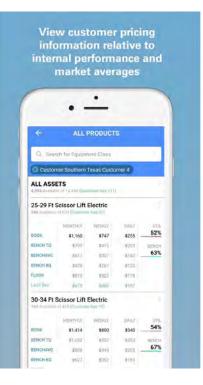




# Rouse Rental Mobile App









# Rouse Analytics – Next Steps

Rouse Analytics Rental Dashboard

Rouse Rental Mobile
App

Rate + Utilization
Comparisons to
Competition

### **60 Day Free Trial**

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